



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information

Name of issuer	Pacific Edge Limited
NZX ticker code	PEB
Class of financial product	Options to acquire ordinary shares
ISIN (If unknown, check on NZX website)	NZPEBE0002S1
Currency	NZD

Section 2: Capital change details

Number Lapsed	A total of 907,019 options to acquire ordinary shares in Pacific Edge Limited have lapsed.
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	Various
Nature of the payment (for example, cash or other consideration)	Not Applicable
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	Pacific Edge currently has a total of 811,271,344 ordinary shares on issue. This lapse of Options represents 0.11% of the total ordinary shares on issue (being the percentage should Options vest and be exercised).
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Lapse of conditional right to securities because the conditions have not been met, or have become incapable of being satisfied.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	Total ordinary shares on issue: 811,271,344. Total options to acquire ordinary shares on issue: 31,319,057
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Not Applicable
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Not Applicable
Date of issue/acquisition/redemption	9 July 2024

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Grant Gibson (CFO)
Contact person for this announcement	Grant Gibson (CFO)
Contact phone number	0800 555 563
Contact email address	grant.gibson@pelnz.com
Date of release through MAP	9 July 2024