

21 June 2022

ASX announcement

New Zealand Oil & Gas Limited - pre-change of admission category disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with New Zealand Oil & Gas Limited's (ARBN 160 661 183) (**Company**) change of admission category on the Australian Securities Exchange from New Zealand Foreign Exempt Listing to an ASX Listing.

1 Distribution schedule

Please refer to Attachment 1 for a distribution schedule of the holders of the Company's ordinary shares (**Shares**).

2 Top 20 Shareholders

Please refer to Attachment 2 for a statement of the Company's 20 largest shareholders.

3 Capital structure

The Company's capital structure on change of its admission category will be:

Type of security	Number of securities
Shares	223,950,838
Unquoted partly paid Shares under the Employee Share Ownership Plan (all forfeited)	3,418,000
Unquoted options under the New Zealand Oil & Gas Share Option Scheme	6,960,380

4 Terms of the waiver granted to the Company

The Company confirms that it has been granted a waiver from ASX Listing Rule 15.7 to the extent necessary to permit the Company to provide announcements simultaneously to both the Australian Securities Exchange and the New Zealand Stock Exchange.

5 Documents enclosed for release to the market

Enclosed for release to the market are the following documents:

- (a) Appendix 1A
- (b) Appendix 1A Information Form and Checklist
- (c) Appendix 1A Annexure II (Oil & Gas Entities)
- (d) Appendix 1A Annexure III (Foreign Entities)
- (e) Securities Dealing Policy and Guidelines for Directors
- (f) Securities Trading Policy and Guidelines for Employees and Dedicated Contractors

The release of this announcement was authorised by Paris Bree, General Counsel.

For more information, please contact:

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Attachment 1

Distribution schedule of Shareholders

Range	Total holders	Units	% Units
1 - 99	29	906	0.00
100 - 199	15	1,916	0.00
200 - 499	28	8,821	0.00
500 - 999	1,037	722,575	0.32
1,000 - 1,999	870	1,211,252	0.54
2,000 - 4,999	971	2,998,930	1.34
5,000 - 9,999	435	2,891,461	1.29
10,000 - 49,999	533	10,521,972	4.70
50,000 - 99,999	75	5,317,490	2.37
100,000 - 499,999	61	12,014,729	5.36
500,000 - 999,999	6	4,259,275	1.90
1,000,000 - 9,999,999	9	23,418,476	10.46
10,000,000 Over	1	160,583,035	71.70
Rounding			0.02
Total	4,070	223,950,838	100.00

Attachment 2

Top 20 Shareholders

Rank	Name	Units	% Units
1	O.G. OIL AND GAS SINGAPORE PTE. LTD	160,583,035	71.70
2	SIK-ON CHOW	6,000,000	2.68
3	ASB NOMINEES LIMITED <414354 ML - A/C>	3,456,132	1.54
4	RESOURCE NOMINEES LIMITED	3,340,000	1.49
5	ACCIDENT COMPENSATION CORPORATION - NZCSD <ACCI40>	3,149,936	1.41
6	NEW ZEALAND DEPOSITORY NOMINEE LIMITED <A/C 1 CASH ACCOUNT>	1,828,984	0.82
7	RIUO HAURAKI LIMITED	1,750,000	0.78
8	TRIBAL NOMINEES LIMITED	1,574,507	0.70
9	AOTEAROA RENTAL ENTERPRISES LIMITED	1,273,593	0.57
10	RUIHUI ZHANG	1,045,324	0.47
11	RAOUL JOHN DAROUX	889,541	0.40
12	CHIN-YI LIN & YU-CHING LIN-CHAO	810,000	0.36
13	RICHARD BRUCE LEES	768,162	0.34
14	AMALGAMATED DAIRIES LIMITED	706,334	0.32
15	BNP PARIBAS NOMINEES (NZ) LIMITED - NZCSD	570,653	0.25
16	ASB NOMINEES LIMITED <A/C 317253>	514,585	0.23
17	FNZ CUSTODIANS LIMITED <DRP NZ A/C>	492,861	0.22
18	NEW ZEALAND OIL & GAS LIMITED - GNA TRUSTEE <GNA TRUSTEE>	441,267	0.20
19	DYLAN LANCE SCHISCHKA	410,835	0.18
20	NICHOLAS THEOBALD SIBLEY	408,597	0.18
Totals: Top 20 holders of ORDINARY SHARES (Total)		190,014,346	84.85
Total Remaining Holders Balance		33,936,492	15.15