

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 21 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19256	177,866,268	(100,000)
APA	Smart Asia Pacific ETF	2.50169	22,305,726	-
ASD	Smart Australian Dividend ETF	1.86076	20,554,541	-
ASF	Smart Australian Financials ETF	11.30159	3,465,468	(150,000)
ASP	Smart Australian Property ETF	1.42715	27,047,531	-
ASR	Smart Australian Resources ETF	5.91289	11,707,633	-
AUE	Smart Australian ESG ETF	3.10138	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.67727	61,612,708	-
BOT	Smart Automation and Robotics ETF	5.91354	11,170,891	-
BTC	Smart Bitcoin ETF	4.12362	5,420,123	60,000
DIV	Smart NZ Dividend ETF	1.15170	69,782,211	-
EMF	Smart Emerging Markets ETF	1.55308	105,129,155	150,000
EMG	Smart Emerging Markets ESG ETF	2.67359	35,952,676	-
ESG	Smart Global ESG ETF	4.15193	58,675,216	-
EUF	Smart Europe ETF	2.30378	34,041,036	-
EUG	Smart Europe ESG ETF	3.61589	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.10491	188,240,182	(100,000)
GBF	Smart Global Bond ETF	3.12630	51,219,618	-
GGB	Smart Global Government Bond ETF	2.51357	244,917,200	-
GLD	Smart Gold ETF	2.61083	1,479,286	-
GPR	Smart Global Property ETF	2.71048	22,176,307	-
INF	Smart Global Infrastructure ETF	2.84631	20,932,059	-
JPN	Smart Japan ESG ETF	2.65267	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.14793	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.49159	25,540,674	-
MZY	Smart Australian Mid Cap ETF	11.02321	17,357,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19954	125,416,727	-
NPF	Smart NZ Property ETF	1.07715	106,511,748	-
NZB	Smart NZ Bond ETF	2.98242	148,994,077	-
NZC	Smart NZ Cash ETF	3.03787	199,228,712	-
NZG	Smart S&P/NZX 50 ETF	2.59578	291,851,142	100,000
NZT	Smart S&P/NZX 20 ETF	2.54182	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.23158	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.11545	58,631,573	-
TWF	Smart Total World ETF	4.14115	44,004,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.90635	78,514,889	270,000
USA	Smart US ESG ETF	4.99903	6,991,766	-
USF	Smart US 500 ETF	18.77498	43,341,994	25,000
USG	Smart US Large Growth ETF	13.66976	36,683,866	150,000
USH	Smart US 500 (NZD Hedged) ETF	3.41224	43,570,000	45,000
USM	Smart US Mid Cap ETF	9.29424	4,987,745	20,000
USS	Smart US Small Cap ETF	8.41446	5,188,711	20,000
UST	Smart US Technology (NZD Hedged) ETF	2.59285	2,574,091	-
USV	Smart US Large Value ETF	6.06023	8,563,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz