



## Announcement Summary

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**Entity name**

FISHER &amp; PAYKEL HEALTHCARE CORPORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 12, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	500	29/04/2022
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	641	05/05/2022
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,250	06/05/2022
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	320	10/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FISHER & PAYKEL HEALTHCARE CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

098026281

### 1.3 ASX issuer code

FPH

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

FPHAU : OPTION EXPIRING 05-SEP-2022 EX \$11.81

**TO (Existing Class)**

**ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

500

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

29/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

29/4/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

500

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 11.8100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pursuant to the exercise of options and issue of shares under the FPH Share Option Plan.
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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

FPHAU : OPTION EXPIRING 05-SEP-2022 EX \$11.81

**TO (Existing Class)****ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,450

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

5/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 No



**Issue date**

5/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

641

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 11.81000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan.

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

FPHAU : OPTION EXPIRING 05-SEP-2022 EX \$11.81

**TO (Existing Class)**

**ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

6/5/2022



**Please state the number of options that were exercised or other +convertible securities that were converted**

1,250

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

6/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

1,250

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 11.81000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pursuant to the exercise of options and issue of shares under the FPH Share Option Plan.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

FPHAU : OPTION EXPIRING 05-SEP-2022 EX \$11.81

**TO (Existing Class)****ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

700

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

10/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 No





**Issue date**

10/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

320

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 11.81000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	577,427,882

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FPHAZ : PERFORMANCE SHARE RIGHTS EXPIRING 11-SEP-2024	252,316
FPHAAA : OPTION EXPIRING 11-SEP-2024 EX \$17.21	798,694
FPHAX : OPTION EXPIRING 13-SEP-2023 EX \$14.91	215,773
FPHAY : EMPLOYEE SHARE RIGHTS	118,726
FPHAV : OPTION EXPIRING 07-SEP-2022 EX \$11.81	2,732
FPHAU : OPTION EXPIRING 05-SEP-2022 EX \$11.81	197,824
FPHAAC : PERFORMANCE SHARE RIGHTS EXPIRING 04-SEP-2025	129,480
FPHAAB : OPTION EXPIRING 04-SEP-2025 EX \$36.54	408,082
FPHAAD : EMPLOYEE SHARE RIGHTS EXPIRING 04-SEP-2025	58,387
FPHAAE : EMPLOYEE SHARE RIGHTS EXPIRING 06-SEP-2024	77,805
FPHAAF : OPTION EXPIRING 08-JAN-2027 EX NZD32.69	460,151
FPHAAG : PERFORMANCE SHARE RIGHTS EXPIRING 28-SEP-2026	161,043

