



Friday, 3 January 2025

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NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 31 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19626	175,066,268	-
APA	Smart Asia Pacific ETF	2.51096	22,180,726	-
ASD	Smart Australian Dividend ETF	1.80676	20,804,541	-
ASF	Smart Australian Financials ETF	10.90532	3,465,468	175,000
ASP	Smart Australian Property ETF	1.36732	27,172,531	-
ASR	Smart Australian Resources ETF	5.59453	12,007,633	-
AUE	Smart Australian ESG ETF	3.00218	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.55928	61,712,708	(100,000)
BOT	Smart Automation and Robotics ETF	5.59096	11,195,891	-
BTC	Smart Bitcoin ETF	3.71879	4,900,123	120,000
DIV	Smart NZ Dividend ETF	1.14382	70,032,211	-
EMF	Smart Emerging Markets ETF	1.57042	103,759,155	(500,000)
EMG	Smart Emerging Markets ESG ETF	2.62029	35,952,676	-
ESG	Smart Global ESG ETF	4.07971	58,540,216	50,000
EUF	Smart Europe ETF	2.25602	33,951,036	-
EUG	Smart Europe ESG ETF	3.49826	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.10779	188,740,182	-
GBF	Smart Global Bond ETF	3.12551	51,019,618	(100,000)
GGB	Smart Global Government Bond ETF	2.51824	242,337,200	-
GLD	Smart Gold ETF	2.53022	1,459,286	20,000
GPR	Smart Global Property ETF	2.67996	20,976,307	50,000
INF	Smart Global Infrastructure ETF	2.78931	20,932,059	-
JPN	Smart Japan ESG ETF	2.67438	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.06347	7,774,680	-
MDZ	Smart NZ Mid Cap ETF	5.44511	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.63478	17,132,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21184	123,816,727	-
NPF	Smart NZ Property ETF	1.06515	106,386,748	(125,000)
NZB	Smart NZ Bond ETF	2.99395	148,284,077	(50,000)
NZC	Smart NZ Cash ETF	3.03200	197,998,712	-
NZG	Smart S&P/NZX 50 ETF	2.60759	291,451,142	-
NZT	Smart S&P/NZX 20 ETF	2.56046	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.07679	34,206,267	-
TNZ	Smart NZ Top 10 ETF	2.13985	59,131,573	-
TWF	Smart Total World ETF	4.09749	43,619,208	150,000
TWH	Smart Total World (NZD Hedged) ETF	3.85475	76,729,889	30,000
USA	Smart US ESG ETF	4.91918	6,891,766	-
USF	Smart US 500 ETF	18.55785	42,796,994	150,000
USG	Smart US Large Growth ETF	13.66765	35,933,866	(280,000)
USH	Smart US 500 (NZD Hedged) ETF	3.36421	42,145,000	295,000
USM	Smart US Mid Cap ETF	9.00184	4,872,745	-
USS	Smart US Small Cap ETF	8.16176	5,138,711	30,000
UST	Smart US Technology (NZD Hedged) ETF	2.57648	2,404,091	180,000
USV	Smart US Large Value ETF	5.88447	8,543,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
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