

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 10 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20820	166,841,268	-
APA	Smart Asia Pacific ETF	2.52347	47,950,726	-
ASD	Smart Australian Dividend ETF	1.85695	21,179,541	-
ASF	Smart Australian Financials ETF	10.39396	3,265,468	(25,000)
ASP	Smart Australian Property ETF	1.51109	25,922,531	-
ASR	Smart Australian Resources ETF	6.24088	12,307,633	-
AUE	Smart Australian ESG ETF	3.02981	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.63069	66,012,708	-
BOT	Smart Automation and Robotics ETF	5.10228	11,355,891	-
DIV	Smart NZ Dividend ETF	1.15894	71,532,211	125,000
EMF	Smart Emerging Markets ETF	1.56050	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.65106	46,242,676	-
ESG	Smart Global ESG ETF	3.81885	62,465,216	-
EUF	Smart Europe ETF	2.30441	81,286,036	-
EUG	Smart Europe ESG ETF	3.52904	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.11022	192,240,182	(200,000)
GBF	Smart Global Bond ETF	3.14053	50,619,618	-
GGB	Smart Global Government Bond ETF	2.54009	233,352,200	-
GPR	Smart Global Property ETF	2.90024	55,826,307	-
INF	Smart Global Infrastructure ETF	2.85605	47,002,059	-
JPN	Smart Japan ESG ETF	2.59230	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.98571	7,879,680	-
MDZ	Smart NZ Mid Cap ETF	5.56991	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.86679	17,282,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20796	115,816,727	-
NPF	Smart NZ Property ETF	1.14739	100,386,748	(250,000)
NZB	Smart NZ Bond ETF	2.98714	146,609,077	-
NZC	Smart NZ Cash ETF	3.04243	190,883,712	-
NZG	Smart S&P/NZX 50 ETF	2.56322	297,951,142	400,000
OZY	Smart Australian Top 20 ETF	5.15087	37,506,267	-
TNZ	Smart NZ Top 10 ETF	2.05798	61,381,573	-
TWF	Smart Total World ETF	3.87374	92,059,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.83208	73,669,889	210,000
USA	Smart US ESG ETF	4.43975	17,161,766	-
USF	Smart US 500 ETF	16.99818	48,471,994	(15,000)
USG	Smart US Large Growth ETF	11.93930	38,273,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.28278	35,435,000	65,000
USM	Smart US Mid Cap ETF	8.40860	10,557,745	-
USS	Smart US Small Cap ETF	7.49969	11,843,711	(50,000)
USV	Smart US Large Value ETF	5.69770	15,093,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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