



Announcement Summary

Entity name

SANTANA MINERALS LIMITED

Date of this announcement

Thursday October 31, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Exp 31/12/2026	1,035,000	30/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SANTANA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37161946989

1.3 ASX issuer code

SMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Exp 31/12/2026

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damian Spring	Damian Spring	360,000
Samuel Smith	Samuel Smith <Wanderlei Industries Family Trust>	270,000
Peter Cook	Ajava Holdings Pty Ltd	135,000
Kim Bunting	Kim Bunting	135,000
Craig McPherson	Craig McPherson	135,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to notice of general meeting lodged 25 September 2024.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,035,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMI : ORDINARY FULLY PAID	628,469,862
SMIDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT	628,469,862

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMIAT : PERFORMANCE RIGHTS	363,176
SMIAS : OPTION EXPIRING 11-DEC-2026 EX \$0.9375	196,393
SMIAR : OPTION EXPIRING 23-JAN-2026 EX \$0.9375	1,600,000
SMIAE : OPTION EXPIRING 23-JAN-2026 EX \$0.885	500,000
SMIAU : OPTION EXPIRING 28-FEB-2025 EX \$1.08	29,836,752
SMIAF : OPTION EXPIRING 23-OCT-2026 EX \$0.667	1,500,000
New class - code to be confirmed : Performance Rights Exp 31/12/2026	1,035,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/10/2024