



## Distribution Notice

Section 1: Issuer information			
Name of issuer	My Food Bag Group Limited		
Financial product name/description	Ordinary shares		
NZX ticker code	MFB		
ISIN (If unknown, check on NZX website)	NZMFBE0004S1		
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP applies	No	
Record date	30 November 2022		
Ex-Date (one business day before the Record Date)	29 November 2022		
Payment date (and allotment date for DRP)	15 December 2022		
Total monies associated with the distribution	\$7,273,125.72 (242,437,524 shares at \$0.03 per share)		
Source of distribution (for example, retained earnings)	Retained earnings		
Currency	NZD		
Section 2: Distribution amounts per financial product			
Gross distribution <sup>1</sup>	\$0.04166667		
Gross taxable amount <sup>2</sup>	\$0.04166667		
Total cash distribution <sup>3</sup>	\$0.03000000		
Excluded amount (applicable to listed PIEs)	N/A (not a listed PIE)		
Supplementary distribution amount	\$0.00529412		
Section 3: Imputation credits and Resident Withholding Tax <sup>4</sup>			
Is the distribution imputed	Fully imputed		
If fully or partially imputed, please state imputation rate as % applied <sup>5</sup>	28%		
Imputation tax credits per financial product	\$0.01166667		
Resident Withholding Tax per financial product	\$0.00208333		

<sup>1</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>2</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>3</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>4</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

<sup>5</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.

**Section 5: Authority for this announcement**

Name of person authorised to make this announcement	Mark Winter, Chief Executive Officer
Contact person for this announcement	Mark Winter, Chief Executive Officer
Contact phone number	+64 9 886 9840
Contact email address	ir@myfoodbag.co.nz
Date of release through MAP	18 November 2022