# JUST LIFE GROUP LIMITED BUYBACK ACCEPTANCE FORM

## Eligible Shareholder

[Name of Shareholder] [Address Line 1] [Address Line 2]

Number of JLG Shares held as at 5:00pm NZ

time on 9 May 2024: [XXXXX]

CSN / Holder number: [XXXXXXXXX]

//BARCODE//

# **IMPORTANT DOCUMENT**

This is an important document and requires your prompt attention. If you are in doubt as to any aspect of this document, or how to accept the share buyback offer, you should consult your financial, legal or other professional adviser.

This Acceptance Form is to be used by you to accept the offer by Just Life Group Limited ("JLG") to buyback ordinary shares in JLG ("Shares") you held at 5:00pm NZ time on 9 May 2024 ("Record Date") at a price of 30 cents per Share on the terms, and subject to the conditions, set out in the Offer Document dated 14 May 2024 ("Offer Document") and in this Acceptance Form ("Offer"). Capitalised terms used but not defined in this Acceptance Form have the meanings given in the Offer Document.

PLEASE COMPLETE THIS SECTION							
Registered holder Name	r Number						
Entitlement to sell JLG Shares:							
Entitlement (your holding of JLG Shares on the Record Date)	XXXX	Amount payable at NZ\$0.30 per NZ\$ XXXX Share (if full acceptance and no scaling)					
Number of Shares to be sold							
Tick the box for full acceptance of Entitlement  OR  Indicate a lower number of Shares  If you do not wish to sell your full Entitlement, indicate the lowe from your Entitlement that you do wish to sell (which must Entitlement pre-printed above). To calculate the amount panumber of Shares you specify in the box to be sold by the Offer							
If you do not wish to sell any Shares, do not return this Acceptance Form. You will be deemed not to participate in the Offer. If you do complete and return this Acceptance Form but do not indicate a number of Shares to be sold, you will be deemed to have accepted the Offer in full.							
METHOD OF PAYMENT  Payment of the amount payable to you in respect of the Offer will be made by electronic transfer directly into your bank account.  Electronic Transfer Details: Please complete the boxes below to be paid by electronic transfer.  If you have previously provided bank account details to the share registrar, Link Market Services Limited, and you want your payment made to that account, please tick here:  USE MY EXISTING ACCOUNT DETAILS  Otherwise, complete the details below.							
Account Name: Bank & Branch:							
NZ Bank Account Number:		TO ACCUSE THE OFFICE					
SIGN HERE TO ACCEPT THE OFFER							
Your signature(s) / Signature(s) of you	r attorney(s)	Director/Authorised Signatory					
ALL SHAREHOLDERS MUST SIGN							
Dated and signed the	day of	2024					

#### TERMS OF ACCEPTANCE AND POWER OF ATTORNEY

By signing this Acceptance Form, you hereby:

- a) irrevocably agree to sell and transfer to JLG the Shares in respect of which you have, or are deemed to have, accepted the Offer, for 30 cents per share in cash, on the terms, and subject to the condition, set out in the Offer Document and in this Acceptance Form;
- b) irrevocably authorise JLG and Link Market Services Limited to use your CSN / Holder Number to effect a transfer of Shares to JLG, on the basis contemplated by the Offer Document and this Acceptance Form;
- c) acknowledge that you have read and understood the Offer Document and this Acceptance Form and, without limitation to any other matter set out in the Offer Document or this form, you irrevocably undertake, represent and warrant to JLG on the basis set out in the Offer Document under the heading "Your obligations to JLG"; and
- d) irrevocably authorise and appoint JLG (with power of substitution by JLG in favour of such person(s) as JLG may appoint to act on its behalf) as your agent to act for you and do all matters of any kind or nature whatsoever in respect of or pertaining to the Shares in respect of which you have accepted (or are deemed to have accepted) the Offer and all rights and benefits attaching to them as JLG may think proper and expedient and which you could lawfully do or cause to be done if personally acting as a legal or beneficial owner of the applicable Shares (including the transfer of Shares to JLG, and execution of all documents in your names(s) which JLG may consider necessary for any or all of the foregoing purposes).

For the avoidance of doubt, by signing this Acceptance Form you are agreeing that you will continue to hold the Shares for which you have accepted (or are deemed to have accepted) the Offer, until settlement of the Offer, and you are authorising JLG and Link Market Services Limited to refuse to register transfers of those Shares prior to settlement.

### NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS ACCEPTANCE FORM

- a) **EXECUTION**: Individuals and attorneys should sign and date this Acceptance Form where marked. Companies must sign in accordance with the Companies Act 1993 and their constitution (if any).
- b) **METHOD OF PAYMENT**: If you do not provide sufficient details to enable an electronic transfer to you (into a New Zealand bank account), your payment may be withheld. Neither JLG nor Link Market Services Limited has any responsibility to verify any such details.
- c) JOINT HOLDERS: If your shares are registered in the names of joint holders, all holders must sign this Acceptance Form.
- d) **POWER OF ATTORNEY**: If the Acceptance Form is signed on behalf of an individual under a power of attorney, the relevant power of attorney must be submitted with this Acceptance Form for noting and return (unless previously provided to JLG), and the relevant certificate of non-revocation of power of attorney forming part of this Acceptance Form must be completed. If the Acceptance Form is signed on behalf of a company under a power of attorney, the relevant power of attorney must be submitted with this Acceptance Form for noting and return (unless previously provided to JLG), and you must complete and attach to the Acceptance Form a certificate of non-revocation appropriate for that company.
- e) **ON COMPLETION**: Email this Acceptance Form as per the details below, as soon as possible, but in any event so as to be received not later than 5:00 pm on the closing date for the Offer. You can also place the signed Acceptance Form in the enclosed reply-paid envelope and mail or deliver it to JLG at the address below, so as to be received not later than 5:00 pm on the closing date for the Offer. Please mark the original form clearly **"EMAILED"** if also returned by mail.

EMAIL: Email the signed Acceptance Form to Just Life Group Limited at:

Just Life Group Limited

c/- Link Market Services Limited

applications@linkmarketservices.com

(Please type "JLG Acceptance" in the subject line for easy identification)

MAIL: Place the signed Acceptance Form in the enclosed prepaid envelope and send by post to the following address:

Just Life Group Limited

c/- Link Market Services Limited

PO Box 91976

Auckland 1142

New Zealand

**DELIVER:** Deliver the signed Acceptance Form to the following address:

Just Life Group Limited

c/- Link Market Services Limited

Level 30, PwC Tower

15 Customs Street West

Auckland, New Zealand

NOTE: These offices are only open on weekdays during normal business hours.

f) **INTERPRETATION:** In this Acceptance Form, a reference to "you" is a reference to the registered shareholder(s) printed on this form and, accordingly, references to you in the singular shall include the plural. Capitalised terms used, but not defined, in this Acceptance Form have the meanings given to them in the Offer Document.

	ONLY COMPLETE THE FOLLOWING SECTION IF THE ACCEPTANCE FORM IS SIGNED UNDER A POWER OF ATTORNEY								
	CERTIFICATE OF NON-REVOCATION OF POWER OF ATTORNEY								
1_		of		,,	, certify:				
	full name of power of attorney	place and cou	try of residence	occupation					
1.	That by deed dated	,		, of					
	date	full name of donor (indiv	dual or corporate)	place and country of residence / registered of	office				
	appointed me his / her / its attorney. If the donee of the power is a body corporate, I confirm that I am authorised to give this certificate on its behalf and the capacity in								
	which I give this certificate for the attorney is as  insert director / officer / other capacity								
2.	2. That I have not received notice of any event revoking the power of attorney.								
SI	GNED at this day o	of 2024							
		& Name of Attorney							