

Corporate Action Notice

(Other than for a Distribution)

Updated November 2022

Section 1: Issuer information (mandatory)				
Name of issuer	Fonterra Co-operative Group Limited			
Class of Financial Product	Structured Debt – Fonterra Capital Notes			
NZX ticker code	FCGHA			
ISIN (If unknown, check on NZX website)	NZFCGD0001S9			
Name of Registry	Link Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call	X	Bonus issue	
Record date	30/06/2023			
Ex Date (one business day before the Record Date)	29/06/2023			
Currency	NZD			
Section 4: Call (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Total number of Financial Products being called	35,083,679			
Total call amount payable in respect of all Financial Products	\$35,083,679			
Amount payable per Financial Product	\$1.00			
Call notices mailed	09/06/2023			
Redemption date	10/07/2023			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Simon Till			
Contact person for this announcement	Simon Till			
Contact phone number	09 374 9344			
Contact email address	simon.till@fonterra.com			
Date of release through MAP	22/06/2023			