



Tuesday, 22 April 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 17 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20238	177,346,268	-
APA	Smart Asia Pacific ETF	2.39467	23,270,726	-
ASD	Smart Australian Dividend ETF	1.78280	20,429,541	-
ASF	Smart Australian Financials ETF	10.27581	3,715,468	50,000
ASP	Smart Australian Property ETF	1.37190	26,047,531	(250,000)
ASR	Smart Australian Resources ETF	5.33284	11,107,633	-
AUE	Smart Australian ESG ETF	2.83004	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.35695	64,012,708	-
BOT	Smart Automation and Robotics ETF	4.73339	10,975,891	(25,000)
BTC	Smart Bitcoin ETF	3.15660	6,945,123	-
DIV	Smart NZ Dividend ETF	1.06770	69,282,211	250,000
EMF	Smart Emerging Markets ETF	1.45050	107,784,155	25,000
EMG	Smart Emerging Markets ESG ETF	2.48096	36,427,676	-
ESG	Smart Global ESG ETF	3.60761	64,075,216	50,000
EUF	Smart Europe ETF	2.34098	39,321,036	495,000
EUG	Smart Europe ESG ETF	3.64402	3,647,921	20,000
FNZ	Smart NZ Top 50 ETF	2.91777	208,240,182	(100,000)
GBF	Smart Global Bond ETF	3.13921	50,809,618	(65,000)
GGB	Smart Global Government Bond ETF	2.53036	229,207,200	-
GLD	Smart Gold ETF	3.06527	3,139,286	140,000
GPR	Smart Global Property ETF	2.59763	22,161,307	-
INF	Smart Global Infrastructure ETF	2.85597	20,967,059	-
JPN	Smart Japan ESG ETF	2.53967	3,414,840	-
LIV	Smart Healthcare Innovation ETF	2.70526	7,509,680	(30,000)
MDZ	Smart NZ Mid Cap ETF	5.38006	24,240,674	-
MZY	Smart Australian Mid Cap ETF	10.01543	19,532,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.22053	125,016,727	-
NPF	Smart NZ Property ETF	1.01566	104,761,748	-
NZB	Smart NZ Bond ETF	3.00993	147,079,077	(20,000)
NZC	Smart NZ Cash ETF	3.03081	202,723,712	(350,000)
NZG	Smart S&P/NZX 50 ETF	2.40697	270,551,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.35714	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.73421	34,281,267	-
TNZ	Smart NZ Top 10 ETF	1.89505	57,131,573	-
TWF	Smart Total World ETF	3.66004	45,304,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.53654	89,454,889	90,000
USA	Smart US ESG ETF	4.18501	7,316,766	20,000
USF	Smart US 500 ETF	15.77001	44,461,994	(5,000)
USG	Smart US Large Growth ETF	10.99749	36,318,866	(155,000)
USH	Smart US 500 (NZD Hedged) ETF	2.99042	56,080,000	-
USM	Smart US Mid Cap ETF	7.90352	5,442,745	-
USS	Smart US Small Cap ETF	6.63835	5,268,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.15668	3,639,091	-
USV	Smart US Large Value ETF	5.35812	8,478,176	60,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz