

NZX/ASX Announcement

19 October 2023

ISSUE OF SECURITIES BY TRUSCREEN GROUP LIMITED

Truscreen Group Limited advise that they have issued the following securities:

Class of Security:	1) Ordinary shares 2) Unlisted options
Number Issued:	1) 3,383,331 2) 13,000,000
Payment:	N/A
Percentage of total class of securities issued:	1) 0.8% 2) 72%
Reason for the issue:	1) 2,000,000 as part of the remuneration package of the CEO 1,383,331 In lieu of cash payment of directors' fees 2) Incentives for CEO and directors as part of remuneration packaging.
Authority for the issue	Approved by shareholders at Annual General Meeting on 29 August 2023 Resolution 4. NZX Listing Rule 4.7.1
Terms of the issue	The unlisted options have an exercise price NZ\$0.04, exercise price 15 July 2026.
Total number of securities in class	TRU 420,025,339
Date of issue:	1) 17 October 2023 2) 28 September 2023

Guy Robertson
Chief Financial Officer

Ends

For more information, visit www.truscreen.com or contact:

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