



## QUOTATION NOTICE: NZX DEBT MARKET CHANNEL INFRASTRUCTURE NZ LIMITED ("CHI010") SUBORDINATED NOTES

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\*\* This is a re-release of the L&Q Notice released on 29 November 2018. This notice has been updated to correct the Record Date rule.

<b>Issuer:</b>	Channel Infrastructure NZ Limited ("CHI")
<b>Security Code:</b>	CHI010
<b>ISIN:</b>	NZNZRDT001C8
<b>Details of Issue:</b>	An offer of \$75million of unsecured, subordinated notes
<b>Opening Date:</b>	Friday, 30 November 2018
<b>Closing Date:</b>	Wednesday, 12 December 2018
<b>Interest Rate:</b>	5.10% per annum
<b>Election Dates</b>	Friday, 1 March 2024 and Thursday, 1 March 2029
<b>Maturity Date:</b>	Wednesday, 1 March 2034
<b>Issue/Allotment Date:</b>	Friday, 14 December 2018
<b>Interest Payment Dates:</b>	1 March and 1 September in each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Friday, 1 March 2019
<b>First Interest Paid To:</b>	Original Subscriber
<b>Record Date:</b>	10 business days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)
<b>Minimum Application Amount:</b>	\$5,000 and multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Face Value:</b>	\$1.00 per note
<b>Lead Manager/Organising Participant:</b>	First NZ Capital Securities Limited
<b>Supervisor Name:</b>	The New Zealand Guardian Trust Company Limited
<b>Trust Deed Dated:</b>	20 November 2018



**Registrar:** Computershare Investor Services Limited

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt Market:** Monday, 17 December 2018

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**29 November 2018**