

10 May 2021

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
**WELLINGTON**

Copy to:

ASX Market Announcements  
Australian Stock Exchange  
Exchange Centre  
Level 6  
20 Bridge Street  
Sydney NSW 2000  
**AUSTRALIA**

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)  
FIXED RATE BOND OFFER – UPDATED INDICATIVE TERMS SHEET**

Please find **attached** an updated Indicative Terms Sheet relating to the retail bond offer announced by SkyCity Entertainment Group Limited on 30 April 2021.

Authorised by:



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