

Communication will only be issued if required.

Subject: REMINDER: Napier Port – Applications for Shareholder Priority Offer closing

CSN/Holder Number: XXXXXXXXX

[13-14 September 2022]

Reminder: Napier Port Bond Offer – applications for Shareholder Priority Offer close at 12pm on Thursday, 15 September 2022.

Thank you for pre-registering your interest in the Shareholder Priority Offer for the Napier Port Holdings Limited (**Napier Port**) Bond offer (the **Offer**).

Napier Port's Offer of up to NZ\$75 million (inclusive of the Shareholder Priority Offer and with the ability to accept oversubscriptions of up to an additional NZ\$25 million at Napier Port's discretion) unsecured, unsubordinated, fixed rate 5.5 year Bonds (**Bonds**) is now open.

Applications for the Shareholder Priority Offer close at 12pm on Thursday, 15 September 2022.

You can apply online at napierport.bondoffer.co.nz. You will need your CSN/Holder Number and the unique Shareholder Priority Offer Number (below).

Your Shareholder Priority Offer details are:

- Your CSN/Holder Number: [XXXXXXX]
- Your Shareholder Priority Offer Number: [XXXXXX]

A copy of the Product Disclosure Statement (**PDS**) is available at napierport.bondoffer.co.nz. You must obtain the PDS before you apply for Bonds in the Offer.

This Offer is being made in accordance with the Financial Markets Conduct Act 2013 and the Bonds are expected to be quoted on the NZX Debt Market.

If you need any advice help to decide if you should buy any Bonds, please contact your usual financial advice provider.

For further details:

- **Shareholder Priority Offer** and registration of interest – Please contact Link Market Services Limited on applications@linkmarketservices.com or call 09 375 5998.
- **Firm Offer** - Please contact one of the Joint Lead Managers or your usual financial advice provider.

Alasdair MacLeod
Chair
Napier Port