

NZ RegCo
Level 2, NZX Centre
11 Cable Street
Wellington 6140

22 September 2025

By email: issuer@nzregco.com

Manuka Resources Limited - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of Equity Securities on the NZX Main Board

Manuka Resources Limited is making this application to list as a NZX Foreign Exempt Issuer, and quotation of the issuer's securities on the NZX Main Board. Manuka Resources Limited has a listing and quotation on the Australian Securities Exchange (**ASX**). Manuka Resources Limited trades under ticker MKR on the ASX and has been listed since 20 July 2020.

Mr Dennis Karp provides this application for listing and quotation on behalf of Manuka Resources Limited in accordance with the NZX Listing Rules (**Rules**).

Manuka Resources Limited requests that the ticker code MKR be reserved by NZX for Manuka Resources Limited.

Listing information – Rule 1.12

Rule Requirement	Information
1.12.2(a) Listing Agreement	The Pre-Listing Agreement was signed on 10 July 2025 A Listing Agreement signed by Manuka Resources Limited will be provided prior to the Listing date.
1.12.2(b) Governing Document	The Governing Document is provided with this letter.
1.12.2(c) Payment of fees	Manuka Resources Limited confirms that it will pay all fees prescribed by NZX while Listed.
1.12.2(d) Quotation	See section below Quotation Information .
1.12.2(e) Certificate of Incorporation	The certificate of incorporation is provided with this letter.
1.12.2(f) Bond	The deposit required is to be provided. Information on the bond can be found in the NZX Fee Schedule .
1.12.2(g) Securities on Issue	Manuka Resources Limited currently has 1,065,384,853 ordinary shares on issue. Manuka Resources Limited does not intend to issue or allot further securities prior to or on listing.

1.12.2(h) Contact addresses	<p>The contact details of Manuka Resources Limited are:</p> <p>Phone number: + 61 2 7253 2020 Postal address: Level 4, Grafton Bond Building, 201 Kent Street Sydney NSW 2000 Australia Email address: admin@manukaresources.com.au</p>
1.12.2(i) Annual Reports	<p>Annual reports for the past two years (2023 and 2024) are attached.</p> <p>FY 2023-24: https://shorturl.at/zd0Oe FY 2022-23: https://shorturl.at/qWWaV</p>
1.12.2(k) Any other information	<p><u>Interim financial statements/report:</u> Any interim financial statement/interim report that is more recent than the applicant's latest annual report is attached (if applicable).</p> <p>N/A</p> <p><u>MAP agreement:</u> A copy of the Market Announcement Platform (MAP) agreeme, signed by Manuka Resources Limited, accompanies this letter.</p> <p><u>Information for NZX.com:</u> An overview of issuer's business for inclusion on NZX.com, is set out below:</p> <p>Manuka's strategic focus is led by its wholly owned New Zealand subsidiary, Trans-Tasman Resources Limited (TTR), which is advancing the Taranaki VTM Project through the New Zealand Government's Fast Track Approvals process.</p> <p>The Project is expected to be a top-tier contributor to New Zealand's export economy and deliver long-term regional and national economic benefits.</p> <p>In parallel, Manuka is preparing to recommence production from its Australian-based assets — the Wonawinta Silver Mine and the Mt Boppy Gold Project. Both projects are fully permitted and supported by a 1Mtpa centralised processing plant at Wonawinta. The Company recently announced JORC-compliant Ore Reserves at both projects, including a July 2025 open pit Probable Reserve at Mt Boppy of 290kt @ 4.2g/t Au for ~39,100oz, underpinning the staged restart of operations.</p> <p><u>Other applications:</u> Please confirm that the applicant has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange OR details of the relevant exchange and circumstances.</p> <p>Confirmed</p> <p><i>Provide any other information or documents that NZX has requested.</i></p>

	N/A
1.7.2(d)(ii) Details of any existing waivers	<i>Please summarise any waivers from all or part of the ASX listing rules which are currently being relied upon, or upon which the Issuer has relied within the 12 months prior to this application.</i>
	N/A

Quotation information – Rule [1.13/1.15]

Rule Requirement	Information
Details of the Securities for which application for Quotation is sought	<p>Number: 1,065,384,853 Securities will be on issue subsequent to Quotation Class: Ordinary Listed Shares Face value (if any): N/A ISIN: AU0000090292</p> <p><i>Note the list price of the Securities to be Quoted on NZX will be the closing price on the last ASX trading day prior to NZX Quotation, adjusted for foreign exchange.</i></p>
Profile in respect of the Securities	The Profile in the form of the NZX template is attached to this document.
Registry information	<p>MUFG Pension & Market Services will be the registry MKR uses in New Zealand. The Company uses Automic as its registry in Australia</p> <p><i>Please discuss with NZX if the Issuer uses a different registry to one of the above.</i></p>
All other documents or information as specified in any guidance published by NZX from time to time	N/A
Any other information required by NZX	We have received no further requests for information from NZX.

Manuka Resources Limited confirms the information provided to NZX is complete and accurate. Manuka Resources Limited acknowledges that NZX may disclose certain information or this application, including with ASX and ASIC.

Manuka Resources Limited acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether Manuka Resources Limited complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: 22 September 2025



Dennis Karp
Executive Chairman