



QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED (“KFL”) WARRANTS

Company:	Kingfish Limited (“KFL”)
Warrants Security Code:	KFLWI
ISIN:	NZKFLE0016S8
Details of Security to be Quoted:	Approximately 87,200,000 new warrants to subscribe for ordinary shares.
Ratio (Warrants:Shares):	1:4
Exercise Price:	\$1.35 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Kingfish.
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Kingfish upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 30 April 2025
Allotment Date:	Thursday, 1 May 2025
Last Trading Date:	Friday, 24 April 2026
Exercise Date:	Friday, 1 May 2026 (5:00pm NZT)
Announcement of final Exercise Price:	Week commencing 16 March 2026 and no later than Friday, 20 March 2026
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 11 May 2026
Expected Commencement of Trading on the NZX Main Board:	Friday, 2 May 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a stylized flourish at the end.

Mark Peterson
Chief Executive Officer
NZX Limited

17 03 2025